RWA

Security and Fraud Awareness

Investment scams are increasingly sophisticated, and some impersonate real firms. Here is how to protect yourself and how to check it is really us.

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All investments involve risk, including fluctuations in market value, changes in investment income and the potential loss of some or all invested capital. Past performance is not a reliable indicator of future performance, and no investment outcome or return is guaranteed.

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Investment scams are increasingly sophisticated, and some impersonate real firms. Here is how to protect yourself and how to check it is really us.

Scammers may use our name, logo, licence number or even the names of our staff. They can create convincing websites, documents and caller IDs.

> **If anything feels wrong, stop.** Contact us using the details on this website, not the details you were given. Call 02 8880 6200.

01

Common scams to watch for

1.1 **Impersonation.** Someone claims to be from Rounded Wealth Advisory, using our name, logo or licence details.

1.2 **Too-good-to-be-true offers.** Guaranteed high returns, pressure to act quickly or "exclusive" opportunities.

1.3 **Phishing.** Emails or texts that link to fake login pages to steal your details.

1.4 **Remote access.** Requests to install software so someone can "help" on your device.

02

How to check it is really us

2.1 **Pause.** Do not act on unexpected calls, emails or messages straight away.

2.2 **Call us.** Phone us on 02 8880 6200, using the number on this website only.

2.3 **Check the register.** Confirm our AFSL 523251 on ASIC's Professional Registers.

2.4 **Check the account.** We only ask you to pay into accounts in your own name or our verified trust account.

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If you think you have been scammed

Act quickly. The sooner you report it, the better.

Call your bank

Straight away

Tell us

If our name was used

Report it

As soon as you can

3.1 **Contact your bank.** Ask your bank to stop or recall any payments immediately.

3.2 **Call us.** If the scam used our name, tell us on 02 8880 6200.

3.3 **Report it.** Report it to Scamwatch and, if it involved cybercrime, ReportCyber.

3.4 **Get support.** IDCARE offers free support if your identity has been compromised.

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Where to get help

Scamwatch	Report scams and learn about the latest threats to watch for. scamwatch.gov.au
ReportCyber	Report cybercrime to the Australian Cyber Security Centre. cyber.gov.au
IDCARE	Free national identity and cyber support service for Australians. idcare.org
ASIC Moneysmart	Check a company's licence and learn about investment scams. moneysmart.gov.au

Questions about this document?

Call 02 8880 6200 or 1300 050 090, Monday to Friday, 9am to 5pm AEST, or email info@roundedwealth.com.au. The current version is always available at roundedwealth.com.au.